# MyCAO Account User Guide



Contractor

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### Accessing your profile

#### Select **My Profile** in the top navigation, then select **My Personal Information**

#### **Don't forget:**

- Your director training can only be tied to one account - Contact us if you have completed your training using another email or account.
- **Contact us** to change your account's personal information.

Condo Calendar Condo Registry Tribunal CAO Website			🕑 Log Out Français
CAO Services V	Guides and Resource	s My Profile 🗸	Contact Us
C	<u>My Personal Informat</u>	Redeem Invitation	My Director Training
	My Perso	onal Profile	
	View the informati with the CAO.	on associated with your personal p	rofile registered
My Information			
Please use the Contact Us page to submit you your profile.	r written request if you	u need to update the "First Name", "Las	t Name", or "Email" fields in
First Name *		Last Name *	
Joshua		Law	
Phone Number (Input only numbere) *		Email *	
4165555555		ioshua.law@condoauthoritvont	tario.ca
		Please contact us to change this information account secure.	to keep your
Date Training Completed		Preferred Language *	
		English	Q
The director training field updates within 1 hour of comp and the name that appears in your personal profile will be displayed on your director training certificate.	letion e		
Save			

#### Redeem an Invitation

- 1. Select **My Profile** in the top navigation
- 2. Select Redeem Invitation
- 3. Enter your Invitation Code
- 4. Click Redeem Invitation
- 5. Confirm your information.





#### Find your condo corps

# Select **View Corporation Information** to access the corporations you are associated with

OR

Select CAO Services then View condo corporation information:



Look for this  $\rightarrow$ 

View Corporation Information ↗

### Search for your corp.

Use the new search bar and apply filters to look for your corporation – try different search terms!

#### **Permissions**:

- Full Access = view, file, pay
- Read Only = view, pay
- Permissions can only be changed by filing notices of change



"Act of Behalf" status

### View Condo Info

# Click on the corporation's name to see:

- Corporation Contacts
  - Names
  - Roles
  - Permissions
  - Email Addresses
- Director Training
  - Deadlines
  - Status
  - Completion Dates



#### Additional Info

#### Expand Condo Corporation Information to view:

- Registration Date at LRO
- Condo Type & No. of units
- Municipal & service
   address
- Fiscal year & AGM dates
- Management Provider

File a notice of change to update any of this info.

#### Contacts

I Active Contact Corporations - CAO Portal -

First Name	Last Name ↑	Primary Role	Permissions	Training Deadline	Date Training Completed	Email
Bruna	Goncalves Braga	Other	Full Access	Not Applicable	Not Completed	bruna.braga@condoauthorityontario.ca
Jack	Jones	Director	Full Access	August 3, 2021	imes Potentially disqualified	thomasmillar07@hotmail.com
Jane	Doe	Director	Full Access	August 3, 2021	imes Potentially disqualified	thomasmillar07@gmail.com
Joshua	Law	Other	Full Access	Not Applicable	Not Completed	joshua.law@condoauthorityontario.ca
Raymond	Test	Director	Read Only	March 9, 2022	$ imes rac{ extsf{Potentially}}{ extsf{disqualified}}$	cao-test@mailinator.com
Thomas	Millar	Other	Read Only	Not Applicable	Not Completed	thomas.millar@condoauthorityontario.ca

× Director may be disqualified: Based on the email address filed by the condo corporation, this director may not have completed the mandatory director training within the six-month period following their term start date. If this individual completed director training under a different email address, please Contact Us.



Filing a Notice of Change On the Corp. Information page, select:

File Returns & Notices of Change
 File a Notice of Change

From the **CAO Services** tab at the top of the page, select:

- **1. File Returns & Notices of Change**
- 2. Search for your condo then select **File a notice of change**





- Filing a Return
- On the **Corp. Information** page, select:
  - File Returns & Notices of Change
     Then File a Condominium Return
- On the CAO Services tab, select:
  - 1. File Returns & Notices of Change
  - 2. Search for your condo then select **File a condominium return**





On the Corp. Information page:

- Select View Returns History
- On the **CAO Services** tab:
  - Select View Returns History
  - 2. Search for and select the condo corp.



### **Viewing Invoices**

On the Corp. Information page:

 Select View Invoices & Make Payments

From the **CAO Services** tab at the top of the page, select:

- **1. View Invoices & Make Payments**
- 2. Search for your condo corp.
- 3. View and pay invoices





Search My Condo Corporation

Q Search

Search

### **Paying Invoices**



#### Corporation Profile - Account Payment

Condo Corporation Legal Name: FRONTENAC STANDARD CONDOMINIUM CORPORATION NO. 7

#### Account Payment



## **Corporation Surveys**

On the Corp. Information page:

- Select Corporation Surveys
- On the **CAO Services** tab:
  - 1. Select Corporation Surveys

View completed

2. Search for and select the condo corp.

View Ref View previous notices of cha	turns History ↗ sly filed condo returns and ange.	<b>Uiew Invoices 8</b> <b>Payments</b> ↗ View invoices, make a pa payment history.	<b>&amp; Make</b> ayment, or review	Corporation Survey Complete surveys and review p survey responses.	<b>/S</b> 7 previous
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	View Condo Corporation	File Returns & Notices of Change	Access Tribunal		
_	View Invoices & Make Payments	View Returns History	Corporation Surveys		_
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### Contact us

We're here to help. If you need assistance, please contact us:

- Monday Friday, 9am 5pm
- Toll-Free 1.844.880.5341
- Email <u>Contact Us Form</u>



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